

MAIL TO:  
Office of the Attorney General  
Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento, CA 94203-4470

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Sacramento, CA 95814  
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WEB SITE ADDRESS:  
<http://ag.ca.gov/charities/>

## COMMERCIAL FUNDRAISER FOR CHARITABLE PURPOSES

### ANNUAL FINANCIAL REPORT FOR 20<sup>05</sup>

(California Government Code Section 12599)

Failure to file annual financial report by January 30<sup>th</sup> annually for each calendar year of solicitation may result in late fees as defined in Government Code Section 12586.1

An annual financial report must be filed for each event for each charity solicited for during the previous calendar year.



853 -1

Name and Address of Commercial Fundraiser:

853

Lordsburg Financial Group LLC

Name of commercial fundraiser

PO Box 579

Address of commercial fundraiser

La Verne, CA 91750

City, State, and ZIP Code

Name and Address of Charitable Organization:

✓

CT No. 16393

F.E.I.N. No. 23-7376161

United Cancer Research Society

Name of charity

3545 20th Street

Address of charity

Highland, CA 92346-4542

City, State, and ZIP code of charity

Figures from (check one): National Campaign ☐ California Campaign ☒

Consult with attorneys & financial planners to establish charitable trusts for United Cancer Research held (on) (from) January 1 <sup>20</sup>05 to December 31 <sup>20</sup>05  
(Type of activity) (Date or dates must be shown)

Is the contract between the commercial fundraiser and charity based upon a fee or percentage of revenue? Fee ☒ Percentage ☐ Other ☐

If other, provide brief explanation \_\_\_\_\_

#### 1. REVENUE

A. Cash contributions

8,810

A.

B. Entertainment sales or admission charges

B.

C. Sales from products

C.

D. Advertisement sales

D.

E. Membership fees

E.

F. Other sources: (Specify)

a. Charitable trusts established

2,100,000

Fa.

b. Income from lead trusts

42,000

Fb.

c.

Fc.

d.

Fd.

G. TOTAL REVENUE

2,150,810

G.

#### 2. EXPENSES

A. Fees or commissions

A.

B. Salaries

B.

C. Payroll taxes

C.

D. Employee benefits

D.

E. Cost of merchandise for resale

E.

F. Cost of entertainment

F.

G. Postage

109

G.

H. Advertising

1,072

H.

I. Telephone

1,494

I.

J. Rental of equipment

J.

K. Facilities charge

K.

L. Permits

1,015

L.

M. Other expenses: (Specify)

a. Travel

528

Ma.

b. Accounting fees

490

Mb.

c. Office supplies & equipment

930

Mc.

d. Printing & graphic design

1,568

Md.

N. TOTAL EXPENSES

0

N.

Paid out-of-pocket  
by the fundraiser;  
not charged to the  
charity

**COMMERCIAL FUNDRAISER FOR CHARITABLE PURPOSES  
ANNUAL FINANCIAL REPORT FOR 2005**

(California Government Code Section 12599)

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3. Amount to charity (subtract line 2N from line 1G) 2,150,810 3.
4. Less additional fundraising expenses paid by charity including fee paid to commercial fundraiser (to be completed by charity) 59,975 4.  
(Fees deferred until 2006/2007)
5. Less fair market value of goods and/or services used for the event which were paid by sponsor(s) \_\_\_\_\_ 5.
6. Net proceeds realized by charity from the campaign (subtract lines 4 and 5 from line 3) 2,090,835 6. ✓

7. (a) Does any officer, director, partner or owner of the commercial fundraiser have any affiliation with or control over, directly or indirectly, the charitable organization for which the commercial fundraiser has contracted to solicit?

☐ Yes ☒ No If "yes" complete the following:

Name of officer, director, partner or owner of commercial fundraiser	Name and address of charitable organization	Relationship of officer, etc. to charitable organization

- (b) For each affiliation identified in 7(a), attach copy of the contract between the commercial fundraiser and the charity.

Under penalties of perjury, I declare that I have examined this report, including accompanying documents, schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.